

ADDENDUM TO COURT ORDER – COMPLIANCE

Case #: PB _____

To maintain public trust and confidence, the Court has a duty to ensure that court-appointed Guardians, Conservators and Personal Representatives comply with all Court Orders, Court Rules and Arizona Probate Laws. Therefore,

IT IS ORDERED that the following tasks be completed in this case:

<p><u>GUARDIANS:</u></p> <p><input type="checkbox"/> Issue Letters of Appointment within 10 days</p> <p><input type="checkbox"/> File Certificate of Completion of Training within 10 days</p>	<p><u>CONSERVATORS:</u></p> <p><input type="checkbox"/> Issue Letters of Appointment within 10 days</p> <p><input type="checkbox"/> File Certificate of Completion of Training within 10 days</p> <p><input type="checkbox"/> Post a Bond within 10 days</p> <p><input type="checkbox"/> File Proof of Restricted Account within 30 days of appointment</p>
<p><u>PERSONAL REPRESENTATIVES / SPECIAL ADMINISTRATORS:</u></p> <p><input type="checkbox"/> Issue Letters of Appointment within 10 days</p> <p><input type="checkbox"/> File Certificate of Completion of Training within 10 days</p> <p><input type="checkbox"/> Post a Bond within 10 days</p> <p><input type="checkbox"/> File or provide proof of mailing of Inventory & Appraisal within 90 days of appointment</p>	<p><input type="checkbox"/> File Copy of Recorded Restriction on Real Property within 30 days of appointment</p> <p><input type="checkbox"/> File Copy of Annuity Contract within 60 days of appointment</p> <p><input type="checkbox"/> File Inventory & Appraisal within 90 days of appointment</p> <p><input type="checkbox"/> File Consumer Credit Report (dated within 90 days of the Inventory & Appraisal) within 90 days of appointment</p>

IT IS FURTHER ORDERED that the following person(s) are responsible for completing these tasks:

<p><u>RESPONSIBLE FIDUCIARY:</u></p> <p><input type="checkbox"/> Guardian</p> <p><input type="checkbox"/> Conservator/Special Conservator</p> <p><input type="checkbox"/> Personal Representative/ Special Administrator</p>	<p><u>RESPONSIBLE ATTORNEY:</u></p> <p><input type="checkbox"/> Attorney for the Fiduciary</p> <p><input type="checkbox"/> Attorney for the Insurance Company</p> <p><input type="checkbox"/> Attorney for the Ward or Protected Person</p>
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A REVIEW HEARING IS SET TO DETERMINE COMPLIANCE

- Review Hearing Date: _____ Time: 8:30 a.m.
Hearing Location: 125 W. Washington St., Courtroom 102, Hon. Edward Bassett
Compliance with Bond, Training, and Letters of Appointment.
- Review Hearing Date: _____ Time: 8:30 a.m.
Hearing Location: 125 W. Washington St., Courtroom 102, Hon. Edward Bassett
Compliance with Restricted Account and Restricted Real Property.
- Review Hearing Date: _____ Time: 8:30 a.m.
Hearing Location: 125 W. Washington St., Courtroom 102, Hon. Edward Bassett
Compliance with Annuity Contract.
- Review Hearing Date: _____ Time: 8:30 a.m.
Hearing Location: 125 W. Washington St., Courtroom 102, Hon. Edward Bassett
Compliance with Inventory and Appraisal and Consumer Credit Report.

IF YOU HAVE COMPLIED WITH THE ORDERS OF THIS COURT, THE REVIEW HEARING WILL BE VACATED. YOU WILL NOT BE NOTIFIED IF A REVIEW HEARING IS VACATED.

IF YOU BELIEVE YOU HAVE COMPLIED WITH THE ORDERS OF THIS COURT, CONTACT PROBATE ADMINISTRATION AT (602) 506-5510. REVIEW FOR COMPLIANCE OCCURS UP TO THE DATE OF THE HEARING; THEREFORE, YOU SHOULD CALL THE DAY BEFORE THE HEARING TO SEE IF YOUR HEARING HAS BEEN VACATED.

DATED: _____ JUDICIAL OFFICER: _____