

Person Filing: \_\_\_\_\_  
Address (if not protected): \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_  
Telephone: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Lawyer's Bar Number: \_\_\_\_\_  
Licensed Fiduciary Number: \_\_\_\_\_

For Clerk's Use Only

Representing  Self, without a Lawyer or  Attorney for  Petitioner OR  Respondent

## SUPERIOR COURT OF ARIZONA IN MARICOPA COUNTY

In the Matter of the Conservatorship for

Case No. PB \_\_\_\_\_

\_\_\_\_\_  
Name of Protected Person

- Minor (or)  
 Adult (or person age 17.5 or older)

### SUBMISSION OF AND PETITION FOR APPROVAL OF CONSERVATOR'S ACCOUNT (FORM 7)

- with BUDGET  
 with BUDGET AMENDMENT  
 with Fee Statement

**INSTRUCTIONS:** For approval of annual account, put a check mark in boxes 1, 2, 3, and complete number 1.

### THE PETITIONER STATES UNDER PENALTY OF PERJURY:

1.  This account covers the account reporting period *from* \_\_\_\_\_ (date)  
*to* \_\_\_\_\_ (date) and is *due* on  
\_\_\_\_\_ (date).
2.  Attached is a correct statement of all financial dealings I had on behalf of the Ward or protected person during this account reporting period. The summary of all financial transactions I conducted or allowed on behalf of the Ward or protected person during this period of time are fully described, itemized, and summarized on the attached documents. I request that the Court enter an order approving this account.
3.  Unless otherwise ordered by the court, attach the REQUIRED DOCUMENTS in the following order:

- SCHEDULE 1:** Statement of Receipts and Disbursements
- WORKSHEET A:** Other Receipts and Disbursements Detail
- Amended Budget** (if applicable)
- SCHEDULE 2:** Statement of Net Assets and Reconciliation
- WORKSHEET B** (if applicable): Other Inventory and Liabilities Detail
- SCHEDULE 3:** Statement of Sustainability of Conservatorship
- WORKSHEET C** (if applicable): Adjustments Detail
- Financial Statements**, which include the account, balance at the end of the account reporting period, for each financial account
- Transaction Log**, detailing all financial transactions during the current account reporting period just ended, reported by category

**INSTRUCTIONS: For approval of fee statements, put a check mark in box number 4:**

4.  Attached is a copy of the **Fee Statement**, for which I request approval.  
(If you check this box, attach the Fee Statement).

### CONSERVATOR’S CERTIFICATION

**I, the undersigned, acknowledge that I have read and reviewed this form, accompanying schedules, and attached supplements, and after reasonable inquiry have a good faith belief that the information in this report is true, accurate and complete to the best of my knowledge and belief.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Conservator’s Signature

\_\_\_\_\_  
Printed Name