

Person Filing: _____

Address (if not protected): _____

City, State, Zip Code: _____

Telephone: _____

Email Address: _____

Lawyer's Bar Number: _____

Licensed Fiduciary Number: _____

Representing Self, without a Lawyer or Attorney for: _____



SUPERIOR COURT OF ARIZONA
IN MARICOPA COUNTY

In the Matter of the Estate of:

Case Number: _____

AFFIDAVIT for TRANSFER of
TITLE to REAL PROPERTY

_____ an Adult a Minor, deceased

In this document the terms "I", "me", and "my" refer to all signatories to this affidavit.

By signing this affidavit, I swear or affirm under penalty of perjury that its contents are true and correct.

1. INFORMATION ABOUT PERSON WHO DIED (the deceased).

Name: _____

Date of Death: _____

2. SIX MONTH REQUIREMENT. Six months have elapsed since the death, as shown in a certified copy of the death certificate attached to this affidavit.

3. AT THE TIME OF DEATH (Check one box)

the person who died was living in Maricopa County, Arizona, OR

the person who died was not living in Maricopa County, but owned real property located in Maricopa County, Arizona.

4. RELATIONSHIP. My relationship to the person who died is: (explain)

5. DESCRIPTION OF REAL PROPERTY. The legal description as written on the deed of title of the real property is:

6. INTEREST OF PERSON WHO DIED IN PROPERTY.

a. The person who died had the following ownership interest in the real property:
(State how the person who died held title according to the property deed).

_____ and/or The person who died owned _____% of the real property.

7. VALUE OF ESTATE. On the date of death, the assessed value of all real properties located in this state owned by the person who died, less any liens and encumbrances, does not exceed \$300,000.00.

8. PERSONAL REPRESENTATIVE. An application or petition for appointment of a personal representative is not pending or has not been granted in any jurisdiction OR an application has been granted but the personal representative has been discharged or more than one year has elapsed since a closing statement has been filed and the \$300,000 limit on the value of the property has not been exceeded.

9. FUNERAL EXPENSES. Funeral expenses, expenses of last illness, and all unsecured debts of the person who died have been paid.

10. I AM ENTITLED TO THE REAL PROPERTY BECAUSE: (check all that apply)

a. The person who died left a valid will leaving the property to me.

Yes No

(If you answered "Yes", please answer the following and then continue to section 10c. If "No", please skip to 10b.)

Who is named in the will?

The will leaves the entire estate to me.

I am one of several people named in the will.

The will is dated _____.

As required, I have attached the original or a certified copy of the will to this affidavit, which has been probated as follows (name of court and case number):

b. The person died without a will, but my relationship to the person who died entitles me to the real property.

1. Spouse, Minor Children, Dependents

- I am the spouse of the person who died
- There is no surviving spouse, and I am the only minor child or dependent of the person who died.
- I am one of multiple minor children or dependents of the person who died, and there is no surviving spouse.
- I am claiming the property in lieu of homestead (\$18,000), exempt property (\$7,000), and family allowance (reasonable allowance for maintenance of family during administration of estate, generally up to one year).

2. Adult Children, Other Family or Heirs

- I am a child of the person, who died, and there is no surviving spouse, or there is a surviving spouse but he or she is not my parent, and the person who died had separate or community property;
- I am the parent of the person who died, and there is no surviving child, or spouse;
- I am the sibling of the person who died, and there is no surviving child, spouse or parent.
- The person died without a will, and I am the sole heir.

c. Anyone with equal or greater right than I have to the property have assigned their entire interest in the real property to me, as shown in the attached copy of the document in which they assigned their rights to me.

Yes No

11. TAXES. No federal or Arizona estate tax is due on the estate of the person who died.

12. ATTACHMENTS. I have attached the following documents:

- Certified copy of the death certificate (always required)
- Original or court certified copy of the will (if a will exists)
- Documents assigning rights to the property to Affiant(s) (if applicable)

Case Number: _____

This signature page belongs to the form titled AFFIDAVIT for TRANSFER of TITLE to REAL PROPERTY and cannot be used with any other documents.

OATH OR AFFIRMATION.

- I certify under penalty of perjury that the contents of this affidavit are true and correct.

Signature of Person Making Affidavit

Printed Name of Person

Date

STATE OF _____

COUNTY OF _____

Subscribed and sworn to or affirmed before me this: _____ by
(date)

_____.

(Notary seal)

Deputy Clerk or Notary Public

(If more than 1 beneficiary/transferee, please sign below)

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