

Person Filing: \_\_\_\_\_  
Address (if not protected): \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_  
Telephone: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Lawyer's Bar Number: \_\_\_\_\_  
Licensed Fiduciary Number: \_\_\_\_\_

For Clerk's Use Only

Representing  Self, without a Lawyer or  Attorney for  Petitioner OR  Respondent

## SUPERIOR COURT OF ARIZONA IN MARICOPA COUNTY

In the Matter of the Conservatorship for:

Case No. PB \_\_\_\_\_

### PETITION FOR APPROVAL OF CONSERVATORSHIP ESTATE BUDGET (FORM 5)

Name of Protected  Minor (or)  
 Adult (or person age 17.5 or older)

AMENDMENT

### THE PETITIONER STATES UNDER PENALTY OF PERJURY:

**INSTRUCTIONS:** For approval of account, put a check mark in boxes 1 and 2, and complete number 1.

1.  This account covers the account reporting period *from* \_\_\_\_\_ (date)  
*to* \_\_\_\_\_ (date) and is *due on* \_\_\_\_\_ (date).
2.  Unless otherwise ordered by the court, I attached the REQUIRED DOCUMENTS in the following order:
  - Inventory: Initial Inventory** (include Protected Person's Credit Report)
  - SCHEDULE 1:** Statement of Receipts and Disbursements
  - WORKSHEET A** (if applicable): Other Receipts and Disbursements Detail
  - SCHEDULE 2:** Statement of Net Assets
  - WORKSHEET B** (if applicable): Other Inventory and Liabilities Detail
  - SCHEDULE 3:** Statement of Sustainability of Conservatorship
  - WORKSHEET C** (if applicable): Adjustments Detail

### CONSERVATOR'S CERTIFICATION

I, the undersigned, acknowledge that I have read and reviewed this form, accompanying schedules, and attached supplements, and after reasonable inquiry have a good faith belief that the information in this report is true, accurate and complete to the best of my knowledge and belief.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Conservator's Signature

\_\_\_\_\_  
Printed Name